

**MODIFICATION IN FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Published in accordance with Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. In modification to the modified Form G published on July 01, 2019, in Financial Express and Jansatta (Both in Delhi & NCR edition) inviting Expression of Interest from Prospective Resolution Applicant(s) w.r.t Digamber Buildcon Private Limited, the following amendments may be noted:

RELEVANT PARTICULARS

10.	Last date for receipt of expression of interest	05 th August, 2019
11.	Date of issue of provisional list of prospective resolution applicants	14 th August, 2019
12.	Last date for submission of objections to provisional list	19 th August, 2019
13.	Date of issue of final list of prospective resolution applicants	29 th August, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	19 th August, 2019
16.	Last date for submission of resolution plans	18 th September, 2019
18.	Estimated Date for submission of Resolution Plan to Adjudicating Authority for approval	24 th October, 2019

Note:

1. Date of closure of Insolvency Resolution Process is 24th August, 2019. Further, the Committee of Creditors have approved to apply to the Adjudicating Authority for exclusion of the time period lost during the Corporate Insolvency Resolution Process ("CIRP") period of 270 days, on account of ongoing litigation in the matter of Golden Glow Estates Private Limited. Golden Glow Estates Private Limited together with Rational Buildcon Private Limited and Digamber Buildcon Private Limited share the Land parcel on which Sky Ville project is being developed by Adel Landmarks Limited and as the CIRP in all three cases is intertwined, resultantly the Resolution Process of the Digamber Buildcon Private Limited is not able to proceed effectively. Hence, please note that the dates mentioned are subject to grant of exclusion for the period lost in litigation by the Adjudicating Authority.
2. Visit www.adellandmarks.com for further information and updates.

Sd/-

Udayraj Patwardhan

Resolution Professional of Digamber Buildcon Private Limited

Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

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Date: 25.07.2019

Place: Mumbai